

Company / Trust / Partnership or Estate Application Form

This is an application to invest in the Generate Unit Trust Scheme (Scheme). For help completing this form, please phone **0800 855 322**.

Note: For Trust, Company & Partnership account applications there is a minimum initial investment of \$25,000 per account

Type of Entity

Please select the appropriate box which describes your Entity.

Discretionary Trust (Family Trust) Charitable Trust Non-Discretionary Trust Company Partnership Estate Platform

– Please note, if the entity is a Discretionary Trust or Non-Discretionary Trust you will need to provide full name and date of birth for all named beneficiaries as they appear in the trust deed, along with your application.

Investing Entity Details **(Please write in capital letters)**

Company / Trust / Partnership / Estate Name (please list names of Trustees, Directors etc on pages 4-7)

Company or Registration Number

Email (important)

Phone

Physical / Registered Address

Suburb

City

Country

Postcode

Postal Address (if different from physical address)

Suburb

City

Country

Postcode

Entity Tax Details

Is the entity a tax resident in New Zealand? Yes No

IRD No.*

If you don't know your IRD number, please call the IRD on 0800 227 774.

* For New Zealand tax residents, Generate requires a valid IRD number to establish the account.

Prescribed Investor Rate ('PIR')

0% 10.5%* 17.5% 28%

* For trusts, a PIR of 10.5% can only be selected for a testamentary trust.

To determine your PIR go to www.generatewealth.co.nz/whats-my-pir. If you are unsure of your PIR, we recommend you seek professional advice or contact Inland Revenue. If a PIR is not selected, a 28% PIR will apply.

Company / Trust / Partnership or Estate Application Form

This is an application to invest in the Generate Unit Trust Scheme (Scheme). For help completing this form, please phone **0800 855 322**.

Entity Foreign Tax Residency Details (Please write in capital letters)

International tax compliance regulations have been introduced to protect the integrity of tax systems around the world. These require Generate, along with other Financial Institutions, to collect information about their clients' foreign tax residency. Further information about the Foreign Account Tax Compliance Act ('FATCA') and the Common Reporting Standard ('CRS') is available from Inland Revenue, www.ird.govt.nz/infoshare.

If you need tax advice, please contact a qualified tax professional.

1. Is the entity a tax resident of another country (other than New Zealand)? Yes No

If you answered 'Yes' please list all countries below and provide the Tax Identification Number ('TIN') for each country.

Country of Tax Residence	TIN (or reason why TIN was unable to be obtained, see list)	Reason for not supplying TIN
_____	_____	Reason for not supplying TIN 1 Country doesn't issue TIN 2 Country doesn't require TIN collection 3 Cannot obtain TIN
_____	_____	
_____	_____	

2. Is the entity a Managed Investment Entity of a Non Participating CRS Country?

- Yes – please continue to question 3
- No – please continue to page 3

3. Is the entity a Financial Institution for FATCA or CRS purposes?

The term Financial Institution as defined by FATCA and CRS includes custodial institutions, depository institutions, investment entities or specified insurance companies. A family trust is likely to be a Financial Institution if 50% or more of the trust's income is from financial assets and is managed by another Financial Institution.

- Yes – please choose an option which best describes the Financial Institution's FATCA status and then continue to Question 5
 - Deemed Compliant Foreign Financial Institution
 - Exempt Beneficial Owner
 - Participating Foreign Financial Institution
 - Partner Jurisdiction Financial Institution
 - New Zealand Financial Institution

GIIN if applicable

- No – please continue to Question 4 below

4. Is the entity an Active or Passive Non-Financial Entity (NFE)?

- Active NFE – please continue to the Director / Trustee / Partner Details section on page 4
- Passive NFE – please continue to Question 5 below

5. Does the entity have any Controlling Persons who are a foreign tax resident or a United States (US) citizen?

Controlling Person means any individual who can exercise control over the investing entity or any other natural person exercising or having the ability to exercise control (including through an intermediary, or a chain of control or ownership). For example, any individual who owns, directly or indirectly, more than 25% of a company's share capital or the trustee, beneficiary, appointer or settlor of a trust.

- Yes – please provide the name and details for each Controlling Person. If the individual is a Director/Trustee/Partner, this should be provided on pages 4-7, otherwise please complete their details on page 8
- No – please continue to the Director / Trustee / Partner Details section on page 4

Company / Trust / Partnership or Estate Application Form

This is an application to invest in the Generate Unit Trust Scheme (Scheme). For help completing this form, please phone **0800 855 322**.

This part should only be filled out if a Trustee of the Trust is a Trustee Company

Trusts with a Trustee Company (Please write in capital letters)

Trustee Company Name

Trustee Company Number

Email (important)

Phone

Physical Address / Registered Company Address

Suburb

City

Country

Postcode

Postal Address (if different from physical address)

Suburb

City

Country

Postcode

Any (number) of the below named Director(s) may act on behalf of the Trustee Company named above:

Director Name

Director Name

In addition to all Trustees, a minimum of two Directors of the Trustee Company must sign the Agreement on page 14.

Company / Trust / Partnership or Estate Application Form

This is an application to invest in the Generate Unit Trust Scheme (Scheme). For help completing this form, please phone **0800 855 322**.

Director / Trustee / Partner 1 Details **(Please write in capital letters)**

Position: Settlor Trustee Director of Trustee Company Director of Investing company Partner

Title First Name Middle Name

Surname Preferred First Name

Date of Birth

Mobile Daytime Phone

Email (important)

Residential Address

Postal Address

Suburb City Postcode

NZ Tax Residency

Are you a tax resident of New Zealand? Yes No

IRD No.*

If you don't know your IRD number, please call the IRD on 0800 227 774.

* For New Zealand tax residents, Generate requires a valid IRD number to establish the account.

Foreign Tax Residency

Are you a US citizen or US tax resident? Yes No

Are you a tax resident in any other country (other than the US or NZ)? Yes No

If you answered 'Yes' to either of the above questions please list all countries below and provide the Tax Identification Number ('TIN') for each country.

Country of Tax Residence **TIN (or reason why TIN was unable to be obtained, see list)**

Country of Tax Residence	TIN (or reason why TIN was unable to be obtained, see list)	Reason for not supplying TIN
<input type="text"/>	<input type="text"/>	1 Country doesn't issue TIN
<input type="text"/>	<input type="text"/>	2 Country doesn't require TIN collection
<input type="text"/>	<input type="text"/>	3 Cannot obtain TIN

For further information on your personal tax residency status please see <http://www.oecd.org/tax/automatic-exchange/crs-implementation-and-assistance/tax-residency> or speak to a tax adviser.

Investor Identification

If you agree to Electronic Identity Verification please tick the box below. If you do not agree please follow the instructions on page 13.

Electronic Identity Verification and Proof of Address

Generate can confirm the identity and/or New Zealand address of many of our clients electronically, with their permission. Please note that we use an external third party system not owned by Generate to conduct identity checks in this way.

I confirm that I give Generate authority to check my identity and/or address electronically using the documentation provided.

Please note, if we are unable to identify you using this method, we will contact you to provide physical documents as per page 13.

Company / Trust / Partnership or Estate Application Form

This is an application to invest in the Generate Unit Trust Scheme (Scheme). For help completing this form, please phone **0800 855 322**.

Director / Trustee / Partner 2 Details (Please write in capital letters)

Position: Settlor Trustee Director of Trustee Company Director of Investing company Partner

Title First Name Middle Name

Surname Preferred First Name

Date of Birth

Mobile Daytime Phone

Email (important)

Residential Address

Postal Address

Suburb City Postcode

NZ Tax Residency

Are you a tax resident of New Zealand? Yes No

IRD No.* If you don't know your IRD number, please call the IRD on 0800 227 774.

* For New Zealand tax residents, Generate requires a valid IRD number to establish the account.

Foreign Tax Residency

Are you a US citizen or US tax resident? Yes No

Are you a tax resident in any other country (other than the US or NZ)? Yes No

If you answered 'Yes' to either of the above questions please list all countries below and provide the Tax Identification Number ('TIN') for each country.

Country of Tax Residence TIN (or reason why TIN was unable to be obtained, see list)

Country of Tax Residence	TIN (or reason why TIN was unable to be obtained, see list)	Reason for not supplying TIN
<input type="text"/>	<input type="text"/>	1 Country doesn't issue TIN
<input type="text"/>	<input type="text"/>	2 Country doesn't require TIN collection
<input type="text"/>	<input type="text"/>	3 Cannot obtain TIN

For further information on your personal tax residency status please see <http://www.oecd.org/tax/automatic-exchange/crs-implementation-and-assistance/tax-residency> or speak to a tax adviser.

Investor Identification

If you agree to Electronic Identity Verification please tick the box below. If you do not agree please follow the instructions on page 13.

Electronic Identity Verification and Proof of Address

Generate can confirm the identity and/or New Zealand address of many of our clients electronically, with their permission. Please note that we use an external third party system not owned by Generate to conduct identity checks in this way.

I confirm that I give Generate authority to check my identity and/or address electronically using the documentation provided.

Please note, if we are unable to identify you using this method, we will contact you to provide physical documents as per page 13.

Company / Trust / Partnership or Estate Application Form

This is an application to invest in the Generate Unit Trust Scheme (Scheme). For help completing this form, please phone **0800 855 322**.

Director / Trustee / Partner 3 Details (Please write in capital letters)

Position: Settlor Trustee Director of Trustee Company Director of Investing company Partner

Title First Name Middle Name

Surname Preferred First Name

Date of Birth

Mobile Daytime Phone

Email (important)

Residential Address

Postal Address

Suburb City Postcode

NZ Tax Residency

Are you a tax resident of New Zealand? Yes No

IRD No.* If you don't know your IRD number, please call the IRD on 0800 227 774.

* For New Zealand tax residents, Generate requires a valid IRD number to establish the account.

Foreign Tax Residency

Are you a US citizen or US tax resident? Yes No

Are you a tax resident in any other country (other than the US or NZ)? Yes No

If you answered 'Yes' to either of the above questions please list all countries below and provide the Tax Identification Number ('TIN') for each country.

Country of Tax Residence TIN (or reason why TIN was unable to be obtained, see list)

Country of Tax Residence	TIN (or reason why TIN was unable to be obtained, see list)	Reason for not supplying TIN
<input type="text"/>	<input type="text"/>	1 Country doesn't issue TIN
<input type="text"/>	<input type="text"/>	2 Country doesn't require TIN collection
<input type="text"/>	<input type="text"/>	3 Cannot obtain TIN

For further information on your personal tax residency status please see <http://www.oecd.org/tax/automatic-exchange/crs-implementation-and-assistance/tax-residency> or speak to a tax adviser.

Investor Identification

If you agree to Electronic Identity Verification please tick the box below. If you do not agree please follow the instructions on page 13.

Electronic Identity Verification and Proof of Address

Generate can confirm the identity and/or New Zealand address of many of our clients electronically, with their permission. Please note that we use an external third party system not owned by Generate to conduct identity checks in this way.

I confirm that I give Generate authority to check my identity and/or address electronically using the documentation provided.

Please note, if we are unable to identify you using this method, we will contact you to provide physical documents as per page 13.

Company / Trust / Partnership or Estate Application Form

This is an application to invest in the Generate Unit Trust Scheme (Scheme). For help completing this form, please phone **0800 855 322**.

Director / Trustee / Partner 4 Details **(Please write in capital letters)**

Position: Settlor Trustee Director of Trustee Company Director of Investing company Partner

Title First Name Middle Name

Surname Preferred First Name

Date of Birth

Mobile Daytime Phone

Email (important)

Residential Address

Postal Address

Suburb City Postcode

NZ Tax Residency

Are you a tax resident of New Zealand? Yes No

IRD No.* If you don't know your IRD number, please call the IRD on 0800 227 774.

* For New Zealand tax residents, Generate requires a valid IRD number to establish the account.

Foreign Tax Residency

Are you a US citizen or US tax resident? Yes No

Are you a tax resident in any other country (other than the US or NZ)? Yes No

If you answered 'Yes' to either of the above questions please list all countries below and provide the Tax Identification Number ('TIN') for each country.

Country of Tax Residence **TIN (or reason why TIN was unable to be obtained, see list)**

Country of Tax Residence	TIN (or reason why TIN was unable to be obtained, see list)	Reason for not supplying TIN
<input type="text"/>	<input type="text"/>	1 Country doesn't issue TIN
<input type="text"/>	<input type="text"/>	2 Country doesn't require TIN collection
<input type="text"/>	<input type="text"/>	3 Cannot obtain TIN

For further information on your personal tax residency status please see <http://www.oecd.org/tax/automatic-exchange/crs-implementation-and-assistance/tax-residency> or speak to a tax adviser.

Investor Identification

If you agree to Electronic Identity Verification please tick the box below. If you do not agree please follow the instructions on page 13.

Electronic Identity Verification and Proof of Address

Generate can confirm the identity and/or New Zealand address of many of our clients electronically, with their permission. Please note that we use an external third party system not owned by Generate to conduct identity checks in this way.

I confirm that I give Generate authority to check my identity and/or address electronically using the documentation provided.

Please note, if we are unable to identify you using this method, we will contact you to provide physical documents as per page 13.

Company / Trust / Partnership or Estate Application Form

This is an application to invest in the Generate Unit Trust Scheme (Scheme). For help completing this form, please phone **0800 855 322**.

Controlling Person / Beneficial Owner 1 (Please write in capital letters)

If you answered 'Yes' to Question 5 on page 2, please complete the name and details for each Controlling Person.

If the individual is a Director/Trustee/Partner and has already provided their information on pages 4-7, you do not need to include them in this section.

Title _____ First Name _____ Middle Name _____

Surname _____ Preferred First Name _____

Date of Birth

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

Mobile _____ Daytime Phone _____

Email (important) _____

Residential Address _____

Postal Address _____

Suburb _____ City _____ Postcode _____

NZ Tax Residency

Are you a tax resident of New Zealand? Yes No

IRD No.*

--	--	--	--	--	--	--	--

If you don't know your IRD number, please call the IRD on 0800 227 774.

* For New Zealand tax residents, Generate requires a valid IRD number to establish the account.

Foreign Tax Residency

Are you a US citizen or US tax resident? Yes No

Are you a tax resident in any other country (other than the US or NZ)? Yes No

If you answered 'Yes' to either of the above questions please list all countries below and provide the Tax Identification Number ('TIN') for each country.

Country of Tax Residence _____ **TIN (or reason why TIN was unable to be obtained, see list)** _____

Reason for not supplying TIN

- 1 Country doesn't issue TIN
- 2 Country doesn't require TIN collection
- 3 Cannot obtain TIN

For further information on your personal tax residency status please see <http://www.oecd.org/tax/automatic-exchange/crs-implementation-and-assistance/tax-residency> or speak to a tax adviser.

Investor Identification

If you agree to Electronic Identity Verification please tick the box below. If you do not agree please follow the instructions on page 13.

Electronic Identity Verification and Proof of Address

Generate can confirm the identity and/or New Zealand address of many of our clients electronically, with their permission. Please note that we use an external third party system not owned by Generate to conduct identity checks in this way.

I confirm that I give Generate authority to check my identity and/or address electronically using the documentation provided.

Please note, if we are unable to identify you using this method, we will contact you to provide physical documents as per page 13.

For a full list of definitions see pg 15 at the end of this document.

Company / Trust / Partnership or Estate Application Form

This is an application to invest in the Generate Unit Trust Scheme (Scheme). For help completing this form, please phone **0800 855 322**.

Controlling Person / Beneficial Owner 2 (Please write in capital letters)

If you answered 'Yes' to Question 5 on page 2, please complete the name and details for each Controlling Person.

If the individual is a Director/Trustee/Partner and has already provided their information on pages 4-7, you do not need to include them in this section.

Title _____ First Name _____ Middle Name _____

Surname _____ Preferred First Name _____

Date of Birth

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

Mobile _____ Daytime Phone _____

Email (important) _____

Residential Address _____

Postal Address _____

Suburb _____ City _____ Postcode _____

NZ Tax Residency

Are you a tax resident of New Zealand? Yes No

IRD No.*

--	--	--	--	--	--	--	--

If you don't know your IRD number, please call the IRD on 0800 227 774.

* For New Zealand tax residents, Generate requires a valid IRD number to establish the account.

Foreign Tax Residency

Are you a US citizen or US tax resident? Yes No

Are you a tax resident in any other country (other than the US or NZ)? Yes No

If you answered 'Yes' to either of the above questions please list all countries below and provide the Tax Identification Number ('TIN') for each country.

Country of Tax Residence _____ **TIN (or reason why TIN was unable to be obtained, see list)** _____

Reason for not supplying TIN

- 1 Country doesn't issue TIN
- 2 Country doesn't require TIN collection
- 3 Cannot obtain TIN

For further information on your personal tax residency status please see <http://www.oecd.org/tax/automatic-exchange/crs-implementation-and-assistance/tax-residency> or speak to a tax adviser.

Investor Identification

If you agree to Electronic Identity Verification please tick the box below. If you do not agree please follow the instructions on page 13.

Electronic Identity Verification and Proof of Address

Generate can confirm the identity and/or New Zealand address of many of our clients electronically, with their permission. Please note that we use an external third party system not owned by Generate to conduct identity checks in this way.

I confirm that I give Generate authority to check my identity and/or address electronically using the documentation provided.

Please note, if we are unable to identify you using this method, we will contact you to provide physical documents as per page 13.

For a full list of definitions see pg 15 at the end of this document.

Company / Trust / Partnership or Estate Application Form

This is an application to invest in the Generate Unit Trust Scheme (Scheme). For help completing this form, please phone **0800 855 322**.

Controlling Person / Beneficial Owner 3 (Please write in capital letters)

If you answered 'Yes' to Question 5 on page 2, please complete the name and details for each Controlling Person.

If the individual is a Director/Trustee/Partner and has already provided their information on pages 4-7, you do not need to include them in this section.

Title _____ First Name _____ Middle Name _____

Surname _____ Preferred First Name _____

Date of Birth

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

Mobile _____ Daytime Phone _____

Email (important) _____

Residential Address _____

Postal Address _____

Suburb _____ City _____ Postcode _____

NZ Tax Residency

Are you a tax resident of New Zealand? Yes No

IRD No.*

--	--	--	--	--	--	--	--

If you don't know your IRD number, please call the IRD on 0800 227 774.

* For New Zealand tax residents, Generate requires a valid IRD number to establish the account.

Foreign Tax Residency

Are you a US citizen or US tax resident? Yes No

Are you a tax resident in any other country (other than the US or NZ)? Yes No

If you answered 'Yes' to either of the above questions please list all countries below and provide the Tax Identification Number ('TIN') for each country.

Country of Tax Residence _____ **TIN (or reason why TIN was unable to be obtained, see list)** _____

Reason for not supplying TIN

- 1 Country doesn't issue TIN
- 2 Country doesn't require TIN collection
- 3 Cannot obtain TIN

For further information on your personal tax residency status please see <http://www.oecd.org/tax/automatic-exchange/crs-implementation-and-assistance/tax-residency> or speak to a tax adviser.

Investor Identification

If you agree to Electronic Identity Verification please tick the box below. If you do not agree please follow the instructions on page 13.

Electronic Identity Verification and Proof of Address

Generate can confirm the identity and/or New Zealand address of many of our clients electronically, with their permission. Please note that we use an external third party system not owned by Generate to conduct identity checks in this way.

I confirm that I give Generate authority to check my identity and/or address electronically using the documentation provided.

Please note, if we are unable to identify you using this method, we will contact you to provide physical documents as per page 13.

For a full list of definitions see pg 15 at the end of this document.

Company / Trust / Partnership or Estate Application Form

This is an application to invest in the Generate Unit Trust Scheme (Scheme). For help completing this form, please phone **0800 855 322**.

Controlling Person / Beneficial Owner 4 (Please write in capital letters)

If you answered 'Yes' to Question 5 on page 2, please complete the name and details for each Controlling Person.

If the individual is a Director/Trustee/Partner and has already provided their information on pages 4-7, you do not need to include them in this section.

Title _____ First Name _____ Middle Name _____

Surname _____ Preferred First Name _____

Date of Birth

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

Mobile _____ Daytime Phone _____

Email (important) _____

Residential Address _____

Postal Address _____

Suburb _____ City _____ Postcode _____

NZ Tax Residency

Are you a tax resident of New Zealand? Yes No

IRD No.*

--	--	--	--	--	--	--	--

If you don't know your IRD number, please call the IRD on 0800 227 774.

* For New Zealand tax residents, Generate requires a valid IRD number to establish the account.

Foreign Tax Residency

Are you a US citizen or US tax resident? Yes No

Are you a tax resident in any other country (other than the US or NZ)? Yes No

If you answered 'Yes' to either of the above questions please list all countries below and provide the Tax Identification Number ('TIN') for each country.

Country of Tax Residence _____ **TIN (or reason why TIN was unable to be obtained, see list)** _____

Reason for not supplying TIN

- 1 Country doesn't issue TIN
- 2 Country doesn't require TIN collection
- 3 Cannot obtain TIN

For further information on your personal tax residency status please see <http://www.oecd.org/tax/automatic-exchange/crs-implementation-and-assistance/tax-residency> or speak to a tax adviser.

Investor Identification

If you agree to Electronic Identity Verification please tick the box below. If you do not agree please follow the instructions on page 13.

Electronic Identity Verification and Proof of Address

Generate can confirm the identity and/or New Zealand address of many of our clients electronically, with their permission. Please note that we use an external third party system not owned by Generate to conduct identity checks in this way.

I confirm that I give Generate authority to check my identity and/or address electronically using the documentation provided.

Please note, if we are unable to identify you using this method, we will contact you to provide physical documents as per page 13.

For a full list of definitions see pg 15 at the end of this document.

Company / Trust / Partnership or Estate Application Form

This is an application to invest in the Generate Unit Trust Scheme (Scheme). For help completing this form, please phone **0800 855 322**.

Investment Details (Please write in capital letters)

Source of Funds/Wealth

Please tell us the original source of the funds you are investing with us. You may need to supply proof of the source of funds such as sale and purchase agreement, payslips, legal documentation.

Inheritance Property sale Asset/Business sale Personal income Accumulated savings Superannuation Other

Please provide further details and certified verification of the source of funds. For example, XYZ Ltd sold for \$500,000 on 01/01/2018.

Generate 'Focused Growth Trust' Investment Details

How do you intend to transact on this account? (Please select all that apply).

Deposits: Lump Sum (one off) Regular Now and then

Withdrawals: Lump Sum (one off) Regular Now and then

Initial Investment Amount (\$25,000 min.) \$ _____ Regular Investment Amount* (\$100 min.) \$ _____

* For regular investment contributions we will contact you to set up a direct debit payment schedule.

Payment Details and Process

Please note your account must be established with Generate before we can accept any funds for investment.

Electronic: Once your account has been setup we will contact you with the appropriate bank account details and references for you to make a direct credit payment.

Cheque: Please make your cheque payable to 'Public Trust ASF Generate Unit Trust Scheme – Applications' and cross it 'not transferable'. Please note funds will only be applied to your account once the cheque has cleared. If you wish to make a payment by cheque then you can attach this when you post us the completed application form and supplementary documentation.

Bank Account Details (Optional – for withdrawal purposes)

Please provide us with a New Zealand bank account and proof of these details.

Account Holder Name (preferably in the same name as your Generate Unit Trust client account) _____

Account Number

Bank _____ Branch _____

Proof of bank account

Please provide proof of your bank account name and number by supplying any one of the following:

- a pre-coded deposit slip or a copy of a cheque
- a copy of a bank statement dated within the last 12 months
- an over-the-counter printed receipt with a tellers stamp
- an online bank account statement with the name of the bank in the header/footer
- Bank correspondence with the account name and account number, dated within the last 12 months

Company / Trust / Partnership or Estate Application Form

This is an application to invest in the Generate Unit Trust Scheme (Scheme). For help completing this form, please phone **0800 855 322**.

Identity and Proof of Address Documents (Non Electronic Identity Verification)

If you have opted not to use Electronic Identity Verification please provide the following documentation

If you did not pass the Electronic Identification Verification check then we will be in contact with you as you will need to provide the following documentation.

Please provide a certified photocopy of each document:

- The documents can be verified by a Generate employee or certified by a Trusted Referee as described below.
- These documents cannot be scanned to us (we need the copy that has been physically certified).
- **Please do not send in original versions of your identity documents.**

OPTION 1

- Passport; or
- New Zealand Drivers Licence; or
- New Zealand Firearms Licence.

OPTION 2

- Birth Certificate; or
- Citizenship Certificate.

AND one of the following:

- HANZ 18+ Card; or
- Tertiary Student Photo ID; or
- Current International Driving Permit; or
- NZ Bank Credit Card with photo.

Choose one of the acceptable forms of **proof of address** for applicant's physical address (not a PO Box) by sending us a copy of an invoice, statement, letter or contract in applicant's name, dated within the **last 12 months**, from one of the following sources:

- Utility provider e.g. water, electricity, gas, telecommunications, Sky TV (or other fixed address media provider)
- New Zealand bank
- Government or local Government agency e.g. IRD, WINZ, Watercare, Council
- Companies Office

If you do not have one of the above forms then please provide copy of an invoice, statement, letter or contract in applicant's name, dated within the **last 3 months**, from one of the following sources:

- Insurance company
- Rental tenancy agreement
- Non-bank financial institution
- Electoral roll papers
- Car registration notification/demand
- Employer provided accommodation letter

Verification of your Documents

Have a Trusted Referee certify copies of all ID and proof of address.

An employee or agent of Generate can verify documents.

- Certification must be within the last three months.
- The Trusted Referee cannot be your spouse, partner, relative or living at the same address as you.
- The Trusted Referee could be: an employee or agent of Generate; JP; Chartered Accountant; Lawyer; Police Officer; Registered Teacher; Registered Doctor or any other person who has legal authority to take statutory declarations in New Zealand.
- Upon comparing the copy with the original document, the approved person must write on the copy their name, occupation, their signature, the date and the following, "I certify this to be a true copy of the original document and confirm that it represents the identity of [full name of person being identified]"

Company / Trust / Partnership or Estate Application Form

This is an application to invest in the Generate Unit Trust Scheme (Scheme). For help completing this form, please phone **0800 855 322**.

Privacy Act

Generate Investment Management Limited, Public Trust, any of their authorised agents, and any distributor assisting with the application (each an "Authorised Person") may collect personal information about the unitholder and beneficial owners/person acting on behalf provided in connection with this application or the Scheme. Each Authorised Person will (or through MMC Limited will) hold the information securely and may use the personal information to manage the unitholder's investment in the Scheme, to communicate with the unitholder or to promote other products and services to the unitholder. The unitholder may ask that they be shown the information held about the unitholder, and if any of the information is incorrect, ask for it to be corrected. The addresses for Generate Investment Management Limited, Public Trust and MMC Limited are set out in the Generate Product Disclosure Statement. Under New Zealand law Generate must collect information about your tax residency status and in some instances, the tax residency status of your Controlling Person. In some instances, Generate must provide your/your Controlling Persons information (even if you refuse to give information or a declaration) to Inland Revenue, who may share that information with overseas tax authorities under international agreements.

Electronic Provision of Information

I/We consent to receiving any communication from Generate or any related affiliates (e.g. Supervisor, Administrator or companies within the Generate group) electronically via Generate's online portal, or at the email address provided in this Application Form or direct to Generate.

Declaration

I wish to apply for units in the Scheme. I confirm that I have received, read and understood the current Generate Unit Trust Scheme Product Disclosure Statement dated 3 October 2019 and online register entry and agree to be bound by the terms and conditions set out in the Product Disclosure Statement and Trust Deed governing the Scheme. I understand that if a transaction request is invalid or insufficient information is provided, it will not be processed until valid documentation is received.

I understand that neither the Manager nor the Supervisor has represented or implied that any particular fund or investment strategy is appropriate for my particular circumstances. I understand that investments in the Scheme are subject to investment risk and that the value of my investment may rise and fall from time to time. I understand that the distributor through which I joined the Scheme (if applicable) may be remunerated by the Manager for distributing the Scheme. I acknowledge that none of the Manager, the Supervisor and any distributor through which I joined the Scheme will be liable to me for any loss as a consequence of them accepting or acting on instructions from me or an authorised signatory in respect of my investment in the Scheme (and that none of the Manager, the Supervisor, or any other person guarantees the performance of the Scheme or the repayment of any money payable from the Scheme).

I confirm that all of the information in this application form is true and correct. I agree to notify the Manager immediately if there is any change in the information given in this application form (including in relation to any present or future Controlling Person(s)).

To the extent that the information provided in this Application Form relates to a person who is a Controlling Person of the unitholder, I certify that I have the authority of such Controlling Person to sign this form on their behalf.

By signing this Application Form I consent to receive all forms of information and communication including account information, confirmation information, newsletters, Scheme annual reports, annual statements and annual tax certificates by any form of communication including email or other electronic means.

I agree, pursuant to the Unsolicited Electronic Messages Act 2007, that the person sending any such message need not include a functional unsubscribe facility in the message. Telephone calls may be recorded for training purposes or to provide security for transactions by the Manager, its related companies or agents.

I confirm that I have read and I accept the 'Declarations' in the above section.

In addition to all Trustees a minimum of two Directors of the Trustee Company must sign this form.

Signature of Director / Trustee / Partner 1

_____ Date Signed _____

Signature of Director / Trustee / Partner 2 (if relevant)

_____ Date Signed _____

Signature of Director / Trustee / Partner 3 (if relevant)

_____ Date Signed _____

Signature of Director / Trustee / Partner 4 (if relevant)

_____ Date Signed _____

Company / Trust / Partnership or Estate Application Form

This is an application to invest in the Generate Unit Trust Scheme (Scheme). For help completing this form, please phone **0800 855 322**.

Appendix of Definitions

Foreign Account Tax Compliance Act (FATCA)

Under an agreement between New Zealand and the United States, and under New Zealand law, Financial Institutions (FIs) collect tax residency information about United States citizens and tax residents. FIs report the information to Inland Revenue, who may share it and account information with the United States Internal Revenue Service (IRS).

Common Reporting Standard (CRS)

A set of rules developed by the OECD on how countries taking part in the automatic exchange of financial account information (AEOI) collect, report, and share financial account information. Under New Zealand law, Financial Institutions must collect tax residency information about any people or entities that are tax resident of countries other than New Zealand and report it and account information to Inland Revenue, who may share it and account information with certain Participating CRS Countries.

Managed Investment Entity (MIE)

An entity that:

- in the past three financial years or if shorter, the period since the entity has been trading, earned more than 50% of its gross income from investing or trading in financial assets, and
- is managed or controlled by another Financial Institution that has responsibility and power to make and carry out investment decisions for them.

For example, a trust may be a Managed Investment Entity, if a trustee is a Financial Institution and that trustee invests or manages the trust's property without needing prior approval from other trustees.

Non- Participating CRS Country

A country that does not have an agreement to share specified tax information with other countries.

For a full list of Participating CRS Countries:

<https://www.classic.ird.govt.nz/technical-tax/determinations/crs/aeoi-participating-jurisdictions/aeoi-participating-jurisdictions-from-april-2019/>

Deemed Compliant Foreign Financial Institution

A non-US Financial Institution that doesn't have to register with the IRS in relation to FATCA. If you choose this status, you'll need to complete and return a W-8BEN-E form obtainable from the IRS website at www.irs.gov/pub/irs-pdf/fw8bene.pdf

Exempt Beneficial Owner

The term "Exempt Beneficial Owner" means:

- a Governmental Entity – The entity is a non US government or political subdivision thereof
- an International Organisation – International or supranational organisation whose income does not benefit private persons
- a Central Bank – An institution that is the principal authority in issuing instruments intended to circulate as currency
- certain Retirement or Pension Plans
- an entity that is wholly owned by an Exempt Beneficial Owner depository institution

Financial Institution

A Custodial Institution, a Depository Institution, an Investment Entity or a Specified Insurance Company. For assistance in identifying whether you are a Financial Institution, please refer to www.ird.govt.nz and use the search phrase "CRS glossary".

Participating Foreign Financial Institution

A non-US Financial Institution that has entered an agreement direct with the IRS to report information on account holders who are US tax residents.

Partner Jurisdiction Financial Institution

The term "Partner Jurisdiction Financial Institution" means:

- any Financial Institution resident in a Partner Jurisdiction but excluding any branches of such Financial Institution that are located outside the Partner Jurisdiction
- any branch of a Financial Institution not resident in the Partner Jurisdiction, if such branch is located in the Partner Jurisdiction.

Partner Jurisdiction means a jurisdiction that has in effect an agreement with the US to facilitate the implementation of FATCA.

New Zealand Financial Institution

A Financial Institution that is resident in New Zealand (excluding any branches located outside New Zealand) and any branch of a Financial Institution not resident in New Zealand, if such a branch is located in New Zealand.

The Global Intermediary Identification Number (GIIN)

A 19-character number, issued by the US Internal Revenue Service to uniquely identify an entity registered with the IRS for FATCA.

Non-Financial Entity (NFE)

An entity that is not a Financial Institution

Active Non-Financial Entity (NFE)

A NFE that, in the last financial year, had less than 50% of assets held to produce Passive Income, and less than 50% of its gross income came from Passive Income. Specific types of Active NFEs include holding/treasury companies, start-up companies, entities in liquidation and bankruptcy, tax-exempt non-profit organisations, and other Active NFEs.

A registered charity that is a NFE will be an Active NFE (even if it derives predominately Passive Income).

Passive Non-Financial Entity (NFE)

A NFE that is not an Active NFE.

Passive Income

Income that includes interest, dividends, rent, or royalties that is not income from a transaction entered into in the ordinary course of the business of a dealer in financial assets.

Controlling Person

Any individual who can exercise control over the investing entity or any other natural person exercising or having the ability to exercise control (including through an intermediary, or a chain of control or ownership). This could include:

- for companies: shareholders with more than 25% ownership interest and directors
- for partnerships: the partners
- for trusts: settlors, trustees, protectors, beneficiaries* or other natural persons, regardless of whether any of them in practice exercises control over the activities of the trust

*A discretionary beneficiary or class of discretionary beneficiaries (that does not otherwise control a trust) should only be treated as a Controlling Person if they have received a distribution from the trust or intend to exercise vested rights. The trust or trustee should inform Generate if they make a distribution to such a beneficiary or when a beneficiary intends to exercise rights.

Where an entity occupies a position of control in relation to an investing entity, you will need to identify the individuals that are Controlling Persons of that entity.

Tax Identification Number (TIN)

The taxpayer identification number is an identification number used by a tax authority to administer their tax laws.

It is the equivalent to the New Zealand Inland Revenue Number (IRD Number).

Company / Trust / Partnership or Estate Application Form

This is an application to invest in the Generate Unit Trust Scheme (Scheme). For help completing this form, please phone **0800 855 322**.

Document Checklist

Trust or Estate Checklist

Please complete the checklist below and supply all the relevant supporting documents.

- Trust applications only – minimum \$25,000 initial investment
- Trust Deed and any amendments
- Certified copy of Probate/Letters of Administration (Estates only)
- Electronic Identity Verification consent OR certified identification (as per the table on page 13) for all persons with power to alter the Trust, including:
 - All Trustees
 - Appointer or Protector
 - Settlor
 - Beneficiaries of a Non-Discretionary Trust with 25% or more interest
 - Directors of a Trustee Company
 - Shareholders of the Trustee Company with 25% or more shareholding
 - Individuals acting under a Power or Attorney
- Electronic Identity Verification OR certified address proof (as per the table on page 13) for the above individuals
- Full name and date of birth of any named Beneficiaries of a Non-Discretionary Trust and Discretionary Trust
- Details and verification of source of funds or wealth (certified copy)
- Proof of bank account in the Trust or Estate's name
- If a Trustee is a company, rules for a company also apply as per the below Companies Checklist table
- US citizen and Financial Institution details
- Foreign tax residency details of each Controlling Person, Director or Beneficiary
- IRD number
- Application form completed and signed by all relevant individuals

Company / Partnership / Platform Checklist

Please complete the checklist below and supply all the relevant supporting documents.

- Company & Partnership applications – minimum \$25,000 initial investment
- Electronic Identity Verification consent OR certified identification (as per the table on page 13) for all persons with controlling powers, including:
 - Directors
 - Shareholders with 25% or more shareholding
 - Individuals with effective control such as a CEO or Managing Director
 - Individuals acting under a Power or Attorney
- Electronic Identity Verification consent OR certified address proof (as per the table on page 13) for the above individuals
- Details and verification of source of funds or wealth (certified copy)
- Proof of bank account in the Company's name
- US citizen and Financial Institution details
- Foreign tax residency details of each Controlling Person, Director or Beneficiary
- IRD number
- Application form completed and signed by all relevant individuals
- Certificate of Incorporation

Where do I send my application to?

Email return: Please scan this application and all supporting documentation and email them to us at info@generatewealth.co.nz or

Postal return: Please send this application and any supporting documentation to: Generate Unit Trust Scheme, PO Box 91609, Victoria Street West, Auckland 1142

Company / Trust / Partnership or Estate Application Form

This is an application to invest in the Generate Unit Trust Scheme (Scheme). For help completing this form, please phone **0800 855 322**.

Beneficiaries of the Trust Deed (Please write in capital letters)

Please list the full name and date of birth of any named beneficiaries on the trust deed below:

Beneficiary 1

Title _____	First Name _____	Middle Name _____								
Surname _____	Date of Birth	<table border="1"><tr><td>D</td><td>D</td><td>M</td><td>M</td><td>Y</td><td>Y</td><td>Y</td><td>Y</td></tr></table>	D	D	M	M	Y	Y	Y	Y
D	D	M	M	Y	Y	Y	Y			

Beneficiary 2

Title _____	First Name _____	Middle Name _____								
Surname _____	Date of Birth	<table border="1"><tr><td>D</td><td>D</td><td>M</td><td>M</td><td>Y</td><td>Y</td><td>Y</td><td>Y</td></tr></table>	D	D	M	M	Y	Y	Y	Y
D	D	M	M	Y	Y	Y	Y			

Beneficiary 3

Title _____	First Name _____	Middle Name _____								
Surname _____	Date of Birth	<table border="1"><tr><td>D</td><td>D</td><td>M</td><td>M</td><td>Y</td><td>Y</td><td>Y</td><td>Y</td></tr></table>	D	D	M	M	Y	Y	Y	Y
D	D	M	M	Y	Y	Y	Y			

Beneficiary 4

Title _____	First Name _____	Middle Name _____								
Surname _____	Date of Birth	<table border="1"><tr><td>D</td><td>D</td><td>M</td><td>M</td><td>Y</td><td>Y</td><td>Y</td><td>Y</td></tr></table>	D	D	M	M	Y	Y	Y	Y
D	D	M	M	Y	Y	Y	Y			

Beneficiary 5

Title _____	First Name _____	Middle Name _____								
Surname _____	Date of Birth	<table border="1"><tr><td>D</td><td>D</td><td>M</td><td>M</td><td>Y</td><td>Y</td><td>Y</td><td>Y</td></tr></table>	D	D	M	M	Y	Y	Y	Y
D	D	M	M	Y	Y	Y	Y			

Beneficiary 6

Title _____	First Name _____	Middle Name _____								
Surname _____	Date of Birth	<table border="1"><tr><td>D</td><td>D</td><td>M</td><td>M</td><td>Y</td><td>Y</td><td>Y</td><td>Y</td></tr></table>	D	D	M	M	Y	Y	Y	Y
D	D	M	M	Y	Y	Y	Y			

Company / Trust / Partnership or Estate Application Form

This is an application to invest in the Generate Unit Trust Scheme (Scheme). For help completing this form, please phone **0800 855 322**.

Beneficiaries of the Trust Deed (Please write in capital letters)

Please list the full name and date of birth of any named beneficiaries on the trust deed below:

Beneficiary 7

Title _____	First Name _____	Middle Name _____								
Surname _____	Date of Birth	<table border="1"><tr><td>D</td><td>D</td><td>M</td><td>M</td><td>Y</td><td>Y</td><td>Y</td><td>Y</td></tr></table>	D	D	M	M	Y	Y	Y	Y
D	D	M	M	Y	Y	Y	Y			

Beneficiary 8

Title _____	First Name _____	Middle Name _____								
Surname _____	Date of Birth	<table border="1"><tr><td>D</td><td>D</td><td>M</td><td>M</td><td>Y</td><td>Y</td><td>Y</td><td>Y</td></tr></table>	D	D	M	M	Y	Y	Y	Y
D	D	M	M	Y	Y	Y	Y			

Beneficiary 9

Title _____	First Name _____	Middle Name _____								
Surname _____	Date of Birth	<table border="1"><tr><td>D</td><td>D</td><td>M</td><td>M</td><td>Y</td><td>Y</td><td>Y</td><td>Y</td></tr></table>	D	D	M	M	Y	Y	Y	Y
D	D	M	M	Y	Y	Y	Y			

Beneficiary 10

Title _____	First Name _____	Middle Name _____								
Surname _____	Date of Birth	<table border="1"><tr><td>D</td><td>D</td><td>M</td><td>M</td><td>Y</td><td>Y</td><td>Y</td><td>Y</td></tr></table>	D	D	M	M	Y	Y	Y	Y
D	D	M	M	Y	Y	Y	Y			

Beneficiary 11

Title _____	First Name _____	Middle Name _____								
Surname _____	Date of Birth	<table border="1"><tr><td>D</td><td>D</td><td>M</td><td>M</td><td>Y</td><td>Y</td><td>Y</td><td>Y</td></tr></table>	D	D	M	M	Y	Y	Y	Y
D	D	M	M	Y	Y	Y	Y			

Beneficiary 12

Title _____	First Name _____	Middle Name _____								
Surname _____	Date of Birth	<table border="1"><tr><td>D</td><td>D</td><td>M</td><td>M</td><td>Y</td><td>Y</td><td>Y</td><td>Y</td></tr></table>	D	D	M	M	Y	Y	Y	Y
D	D	M	M	Y	Y	Y	Y			